

Australian Government

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Registered Name(s)										
Registered Address									 	
Use a <u>black</u> pen. Print in CAPITAL le	etters.	AE	3 C	1 [1	2	3			

Update your information:

By Mail: Computershare Investor Services Pty Limited GPO Box 2237 Melbourne VIC 3001 Australia

Enquiries:

(inside Australia) 1800 674 996 (outside Australia) +61 3 9415 4390 cgs@computershare.com.au

Holder Reference Number

∑ For your security keep your Holder Reference Number confidential.

Buyback Form

Type (eg. TB, TIB, TFS)	Interest Rate (%pa)	Maturity Date (dd mm yy)	Face Value (Refer to back pag
			\$
			\$
			\$
			\$
			\$

Individual or Securityholder 1 or Executor 1	Securityholder 2 or Executor 2	Securityholder 3 or Executor 3
Director	Director/Company Secretary (cross out titles as applicable)	Sole Director and Sole Company Secretary/ Sole Director (no Company Secretary) (cross out titles as applicable)
Name of Signatory 1 (please print)	Name of Signatory 2 (please print)	Name of Signatory 3 (please print)
Date:// Contact Name:		
Daytime Phone Number :	Email Address:	
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Buyer Details - Australian Gove	Toment	

Buyback Facility Information

Computershare Investor Services Pty Ltd (Computershare) operates a facility on behalf of the Australian Government that allows investors to sell Commonwealth Government Bonds at market prices back to the Australian Government.

What Bonds will Computershare buy?

Computershare will buyback Commonwealth Government Treasury Fixed Coupon Bonds, Treasury Indexed Bonds and Tax-Free Bonds.

What price will Computershare pay for my Bonds?

The prices that Computershare will use to calculate sale proceeds will be set by the Australian Office of Financial Management (AOFM). Prices will be quoted daily and will be based on current market prices. Daily prices can be obtained from the AOFM website (www.aofm.gov.au).

The price paid by Computershare will incorporate accrued interest up to the date of sale. The date of sale will be the business day when Computershare receives all necessary documentation.

When and how will I receive my sale proceeds?

Computershare will issue your payment 2 business days following the sale. The payment will be made in accordance with your payment instructions held with Computershare. You will also be sent a letter confirming details of the sale, such as face value sold and consideration.

How can I apply?

You should complete this form then mail it to the address detailed on the front of this form. Please ensure that all fields are completed and the form is signed correctly prior to returning it to Computershare.

How to Complete this form

A. Details of Bonds

Complete each of the fields in this section with details of the bonds you wish to sell. Fill in total face value field.

For TB and TIB: a minimum parcel size of \$1000 (face value) applies, with multiples of \$1000 (face value) thereafter. Forms that do not comply will be rejected.

For TFS: no minimum parcel size or multiples apply.

B. Signing Requirements - Seller

The following signing requirements apply for each category of Seller(s).

Individual:	where the holding is in one name, the securityholder must sign.				
Joint Holding:	where the holding is in more than one name, all of the securityholders must sign.				
Power of Attorney:	to sign as Power of Attorney (POA), you must have already lodged the POA with the registry. Alternatively, attach an original certified copy of the POA to this form.				
Companies:	either two Directors OR a Director and Secretary OR a Sole Director and Sole Company Secretary OR a Sole Director (if no Company Secretary exists) must sign (in accordance with the Corporations Act).				
Overseas Companies	s: companies incorporated outside Australia must sign as above, or provide documentation showing that the company can sign in an alternate manner.				
Other:	eq: unincorporated body to be signed by at least				

Other: eg: unincorporated body to be signed by at least 2 authorised persons.

All Seller(s) must:

- a. state the capacity in which they are signing by crossing out titles that are not applicable.
- b. sign in the appropriate boxes.
- c. enter the date on which the Buyback Form was signed.
- d. provide contact details in case we need to contact you.

C. Buyer - Office Use Only

This section is for office use only. No action required.